

Barbara Boone McGinnis, CELA

Programs and Presentations (Past 5 Years)

2025

Life is All About Having a Plan B

Presented at VA Caregiver Conference, November 2025

Legal Competent vs. Legal Capacity

Presented to VA Healthcare System, August 2025

TennCare Debt & Estate Recovery

Presented at Tennessee Bar Association, April 2025

Everything You Ever Wanted to Know about Elder Law

Presented at Case Management Society of America, March 2025

Love, Relationships, and Estate Planning

Presented at Johnson McGinnis webinar for the community, February 2025

Presented at Tennova's Healthy Connections, Clarksville, June 2025

Medicaid Basics

Presented to Tennessee Valley Healthcare, January 2025

2024

10 Things You Need to Know Now

Presented at Tennessee Valley Healthcare's Caregiver Conference, November 2024

Capacity, Advance Directives, and Paying for Nursing Home Care

Presented to Alive Hospice, November 2024

The Danger Zone

Presented at Stone, Rudolph, and Henry, October 2024

Presented at Raymond James, Cookeville, December 2024

A Dozen Things You Need to Know about Medicaid or Remain Quiet

Presented at Equal Justice University, August 2024

How to Pay for Long-Term Care without using Medicaid

Presented at Johnson McGinnis webinar for the community, June 2024

How to Avoid Probate

Presented at Johnson McGinnis webinar for the community, June 2024

How We Can All Help Lead Healthcare in Sumner Co.

Panel with Leadership Sumner, May 2024

Essential Legal Documents

Presented to Montgomery Co. Geriatric Council, April 2024

Presented to Lennox Village, Gallatin, July 2024

Presented to Women in Business, October 2024

Understanding Your Durable Power of Attorney

Presented at Johnson McGinnis webinar for the community, March 2024

Everything You Ever Wanted to Know About Elder Law

Presented at Volunteer State Community College for their Key Lecture Series, March 2024

How to Market Long-Term Representation vs. One-Time Transactions in Your Law Practice

Presented to NAELA (National Association of Elder Law Attorneys), February 2024

Getting Your Ducks in a Row for the New Year

Presented at Johnson McGinnis webinar for the community, January 2024

2023**10 Things You Should Know, Now**

Presented to Steven A. Cohen Military Family Clinic for National Caregiver Month, November 2023

Tennessee Medicaid Asset Planning: A Practical Toolkit

Presented to National Business Institute, November 2023

Advance Directives & Estate Planning

Presented event hosted by Sumner Funeral and Cremation, October 2023

Medicaid Basics and Staying Qualified Once Approved

Presented at Equal Justice University, August 2023

The Importance of Estate Planning

Presented at the Caregiver Conference at Rehoboth Methodist Church hosted by The Veranda, August 2023

New Developments in Elder Law

Presented to Deker Wealth Management, LLC, June 2023

Caregiving and the Workplace

Presented at Johnson McGinnis webinar for the community, May 2023

Everything You Ever Wanted to Know About Elder Law

Presented to the Scottish Rite, May 2023

Panelist for Leadership Sumner Event hosted by YMCA

April 2023

How to Stay Qualified for TennCare Benefits

Presented at Johnson McGinnis webinar for the community, March 2023

Essential Legal Documents

Presented at First Presbyterian Church, March 2023

Estate Planning Changes with a Dementia Diagnosis

Presented at Johnson McGinnis webinar for the community, January 2023

Presented at Alzheimer's Support Group at Brentwood United Methodist Church, August 2023

2022**How to Maximize Quality of Life for Clients with Dementia**

Presented at Mental Health and Law Continuing Education Workshop, November 2022

Panelist for Chattanooga Estate Planning Council hosted by Baker Donelson

November 2022

Qualifying for Benefits: TennCare & Trusts

Presented at the 2022 Conservatorship Association of Tennessee, November 2022

Designing & Implementing an Intake System

Presented at the Annual Life Care Planning Law Firm Association Conference, September 2022

Capacity in Decision Making

Presented at Cumberland Family Practice in Hendersonville, September 2022

2021**Advocating for Maximizing the Quality of Life for Persons with Dementia and Alzheimer's (persons over 65). Less Law, More Love.**

Presented at the NEALA 2021 Annual Conference, March 2021

Getting Ducks in a Row

Presented to Indian Community Support Services, January 2021

Getting Your Ducks in a Row

Presented to Gilda's Club, January 2021

2020

The Legal Ethics of Medicaid Planning

Presented at the Virtual Probate and Estate Planning Conference hosted by BLR, December 2020

Essential Legal Documents Everyone Needs

Presented for Chamber University at the Hendersonville Chamber of Commerce, October 2020

Trusts: They Are Not All the Same

Presented at the Takacs McGinnis Elder Care Law Time Out Workshop, September 2020

Conservatorship and Capacity

An online event hosted by the Veterans Administration, August 2020

Legal & Financial Planning for Alzheimer's Disease

Presented at the Williamson Co. Public Library with the Alzheimer's Association, August 2020

Business Continuity Planning in response to COVID-19

Presented at the Tennessee Bar Association Virtual Elder Law Forum, July 2020

Durable Powers of Attorney Considerations

Presented at the Tennessee Bar Association Virtual Elder Law Forum, July 2020

10 Things You Need to Know, Now

Presented virtually at Mental Health America of the Midsouth for the Legal and Financial piece of their Joining the Journey webinar, May 2020

Understanding Your Essential Legal Documents and Navigating the Healthcare Maze

Presented at the Jewish Community Center, February 2020

Publications

Contributing author of Critical Documents Associated with Aging: An Organizational Guide to Personal Files. Chapter in: Factora RM, ed. Aging and Money: Reducing the Risk of Financial Exploitation and Protecting Financial Resources, Humana Press, Springer, New York, c. 2014 ISBN 978-1-4939-1320-6, DOI 10.1007/978-1-4939-1320-6.

Contributing author of A Life Care Plan, Advantage Media Group, Charleston, South Carolina, c. 2022 ISBN: 978-1-64225-522-5 LCCN: 2022913078